SHEPPARD MULLIN RICHTER & HAMPTON LLP

A Limited Liability Partnership David J. McCarty (DM-2021) Kyle J. Mathews (KM-3255) Gina Giang (GG-4649) 333 South Hope Street, 43<sup>rd</sup> Floor

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Attorneys for U.S. Bank National Association, as Indenture Trustee and Collateral Agent

## UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

		X	
In re:		:	Chapter 11
		:	
BLOCKBUSTER INC., et al. 1		:	Case No. 10-14997
		:	
	Debtors.	:	(Jointly Administered)
	Σ	Z .	,

## MOTION FOR ADMISSION OF KYLE MATHEWS <u>TO PRACTICE PRO HAC VICE</u>

I, Kyle Mathews, a member in good standing of the bar of the State of California and the U.S. District Court for the Central District of California, request admission, *pro hac vice*, before the Honorable Burton R. Lifland, to represent U.S. Bank National Association, as indenture trustee and collateral agent, in the above-captioned proceedings and any related adversary proceedings that may be commenced. I agree to pay the fee of \$25 upon approval of this Motion by the Court.

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The jointly administered debtors in these Chapter 11 cases are Blockbuster Inc., Blockbuster Canada Inc., Blockbuster Digital Technologies Inc., Blockbuster Distribution, Inc., Blockbuster Gift Card, Inc., Blockbuster Global Services Inc., Blockbuster International Spain Inc., Blockbuster Investments LLC, Blockbuster Procurement LP, Blockbuster Video Italy, Inc, Movielink, LLC, TradingZone Inc., and B<sup>2</sup> LLC (collectively, the "Debtors").

My address is:

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September 23, 2010 Dated:

Los Angeles, California /s/ Kyle Mathews

Attorney for

U.S. Bank National Association

as Indenture Trustee and Collateral Agent

## **ORDER**

ORDERED, that Kyle Mathews, Esq., is admitted to practice, *pro hac vice*, in the above-captioned proceedings and any related adversary proceedings that may be commenced in the United States Bankruptcy Court, Southern District of New York, subject to payment of the filing fee.

Dated:	September, 2010 New York, New York	
		United States Bankruptcy Judge